

Send A Buy Now Link From An Opportunity Record

When a sales rep tracks product/subscription program interest in an opportunity record , they can generate an email with a buy now link when someone is ready to buy. The buy now link takes the customer directly to the Infusionsoft shopping cart with the order details already entered (including products, payment terms and discounts) and the customer's contact information already populated in the billing and shipping fields. The customer simply enters their credit card number to complete the purchase and create an order record in Infusionsoft.

1. The Sales Rep attaches product, subscriptions, and / or product interest bundles to an opportunity along with discounts, payment plans, and time limits.

Interests

Product: kit

Subscription Plan:

Bundle:

Products	Price	Qty	Subtotal	Discount %	Total
No Product Interests					

2. The Sales Rep generates an email with a buy now link through the opportunity actions.

Save Save & Search Delete

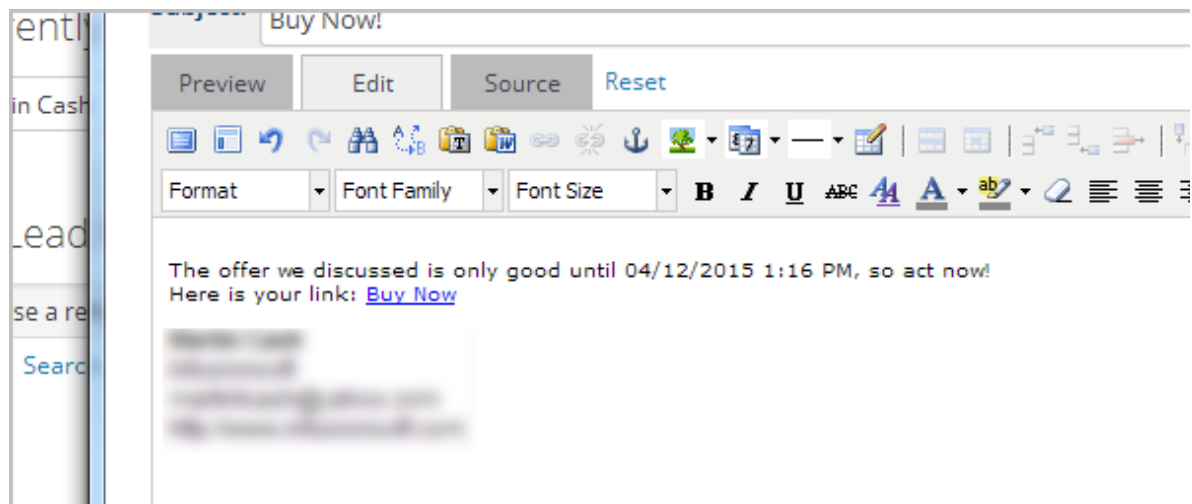
Select an action

- Select an action
- Print a Letter
- Print a Label
- Create an Order
- Send Buy Now

Tasks & Appointments

Due	Type	Assigned User	Details
-----	------	---------------	---------

3. The Sales Rep customizes the buy now email message and sends it to the prospect.



4. The prospect receives the email and clicks on the buy now link in it.

This takes them to the Infusionsoft shopping cart to check out. The products and discounts are pre-populated. The prospect cannot change anything here.

5. The customer enters their payment information to complete the purchase.
-