Contact Record Accurate Email History»

You can view your accurate email history including a copy of the exact email sent from a contact record. The contact email history contains emails attributed to a contact record via the Gmail sync or Microsoft email sync.

1. Locate a contact record by typing the contact first name, last name, email, or phone number in the quick search field.

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|--------------------|--|------------------|
| | 👤 Jess Gleave | (480) 284-1291 |
| | Jessica Wren J.wren.fitness@gmail.com | 📞 (928) 965-7032 |
| Ø× | | |

2. From the contact record, click the Email icon.

| Actions 🔻 | Edit Fields | | | | |
|--------------------------------------|--|---|-----------|--|------------------------------|
| 1-1 of | 1 | | | | |
| Jess Com Phon Emai State | sica Wren pany: J. Wren te 1: (928) 555 I: j.wren.fitnes (Billing): AZ | Fitness 5-5555 (Work) s@gmail.com | | Person Type: Job Title: Diva Owner: Jack S | Supermodi 1 Smithson 🅖 |
| Ľ | 1 | Ē | \bowtie | \$ 0 | |

3. The Email history appears in a drop-down below the contact record.

The color coded dots in the Status column represent the Email Types; e.g., Received, Sent, Campaign, and Notification.

The email Status also includes one of four statuses: Unopened, Opened, Clicked, and

Bounced.

| Jess Com Phon Emai State | ica Wren (pany: J. Wren Fi e 1: (928) 555-5 I: jwren.fitness@ (Billing): AZ | ttness 5555 (Work) ≩gmail.com | | | Person Type: Job Title: Diva Owner: Jack S | Supermodel a Smithson | | | |
|--------------------------------------|--|---|--|--|--|--------------------------------|-----------|---------------|---|
| 2 | * | i i i i i i i i i i i i i i i i i i i | \leq | \$ | Ø | = | •[| Ø | 6 |
| Emai Recei | ved ⊖ Sent | 🖲 Campaign 😑 N | Votificatic | 'n | | | | | |
| When Status | | Subj | Subject | | From Add | From Address | | | |
| 6/12/2019 3:50 PM O Unopened | | Hey adve | Hey Jessica, Have you thought about your next adventure? Jessica | | jāck.smit | jack.smithson@infusionsoft.com | | | |
| 6/12/2019 3:49 PM O Unopened | | Hey | Hey Jessica, do me a favor and click something! | | jack.smit | jack.smithson@keap.com | | | |
| 6/12/2019 3:47 PM O Unopened | | Hey | Hey Jessica, Here is another email. | | jack.smithson@keap.com | | | | |
| 6/12/2 | 019 1:56 PM | O Unopened | Hey adve | Hey Jessica, Have you thought about your next adventure? | | jack.smithson@infusionsoft.com | | oft.com | |
| 6/12/2 Show Mo | 019 1:49 PM | Unopened | Ansv | wer the phone | FOOL!! | | jack.smit | hson@keap.con | n |
| View All. | | | | | | | | | |

4. Click on the Email Subject in blue text to open the sent email.

| _ | | | |
|---|------------|--|-----------------------|
| | Status | Subject | From Address |
| | ⊖ Unopened | Hey Jessica, do me a favor and click something! | астопнатоопечковр.0 |
| | ⊖ Unopened | Hey Jessica, Have you thought about your next adventure? Jessica | jack.smithson@infusic |
| | ⊖ Unopened | Hey Jessica, do me a favor and click something! | jack.smithson@keap.o |
| | ⊖ Unopened | Hey Jessica, Here is another email. | jack.smithson@keap.o |
| | ⊖ Unopened | Hey Jessica, Have you thought about your next adventure? | jack.smithson@infusic |

The Email, including any merge fields (like first and last name) displays. All merge fields are visible, including but not limited to: contact information, custom fields, and email signature.



| Email | | | | | | | | |
|---|------------|--|--------------------------------|--|--|--|--|--|
| 🔘 Received 🔿 Sent 🕘 Campaign 🥚 Notification | | | | | | | | |
| When | Status | Subject | From Address | | | | | |
| 6/12/2019 4:04 PM | O Unopened | Hey Jessica, do me a favor and click something! | jack.smithson@keap.com | | | | | |
| 6/12/2019 3:50 PM | O Unopened | Hey Jessica, Have you thought about your next adventure? Jessica | jack.smithson@infusionsoft.com | | | | | |
| 6/12/2019 3:49 PM | O Unopened | Hey Jessica, do me a favor and click something! | jack.smithson@keap.com | | | | | |
| 6/12/2019 3:47 PM | O Unopened | Hey Jessica, Here is another email. | jack.smithson@keap.com | | | | | |
| 6/12/2019 1:56 PM | O Unopened | Hey Jessica, Have you thought about your next adventure? | jack.smithson@infusionsoft.com | | | | | |
| When | Status | Subject | From Address | | | | | |
| 6/12/2019 1:49 PM | Unopened | Answer the phone FOOL!! | jack.smithson@keap.com | | | | | |
| View All | | | | | | | | |

Click **View All** to open a search window. You can scroll down to view all the emails for this contact or search a date range in the **Choose Dates** area in the upper left hand corner. In the **Status column** you can also see if this email was **Synced** from your connected Gmail or Microsoft email account.

| Email H | istory | | | | | | | | | | |
|----------|--------------------------|--------------------|--------------------------------------|---------------------------|--------------------------------|-------------------------------|--|--|--|--|--|
| Choose [| Dates | | | | | | | | | | |
| 06-01-20 | 06-01-2019 06-30-2019 Go | | | | | | | | | | |
| Results | Results | | | | | | | | | | |
| Email | Status | Date | Subject | EmailTo | EmailFrom | Template | | | | | |
| [View] | Opened | 6/12/19 4:03 PM | Hey ~Contact.FirstName~, do me | j.wren.fitness@gmail.com | ~Owner.Email~ | mom | | | | | |
| [View] | Synced | 6/12/19 4:00 PM | Re: New Quote | jack.e.smithson@gmail.com | j.wren.fitness@gmail.com | None | | | | | |
| [View] | Clicked | 6/12/19 3:50 PM | Hey ~Contact.FirstName~, Have | j.wren.fitness@gmail.com | jack.smithson@infusionsoft.com | Outdoor Adventure Guide | | | | | |