Apply or remove tags from a list of contacts %

You can apply tags to a list of contacts or remove them from a list of contacts.

Apply or Remove Tags from a list of contacts

- 1. Go to **CRM > Contacts** and click **New Search** or choose a **Saved search** from the drop down options.
- 2. Check the box at the top of the results to select all or individually check the contacts that you want to select.
- 3. Click Actions and select Apply/Remove Tag from the drop-down.



4. Select Apply or Remove.



- 5. Choose the tags using one or more of the following options:
 - Click the name of a tag to select it. Hold down the **Ctrl** key (or **Command** key on a Mac) on your keyboard to select more than one.
 - Click **All Tags** to apply or remove all of the tags within a tag category. This works with all of the current tags in that category and all of the tags you add to the category in the future.
- 6. Click the **Save** button to save the tag, and then click on the **Process Action** button.

Create a tag

- 1. Click Create a new Tag.
- 2. Enter a tag name.

| Create a ne | ew Tag |
|-------------|-------------------|
| Tag Name: | Long time buyer |
| Category | Please select one |
| | |
| Create th | is Tag or Cancel |

- 3. Select an existing category from the drop-down or enter a new category in the (Other) field.
- 4. Click Create this Tag.
- 5. When you create a new tag, it will clear any tags you previously selected. You will need to select them again. Click **Save**.
- 6. Click Process Action.