Campaign Sequence - Set Field Value®

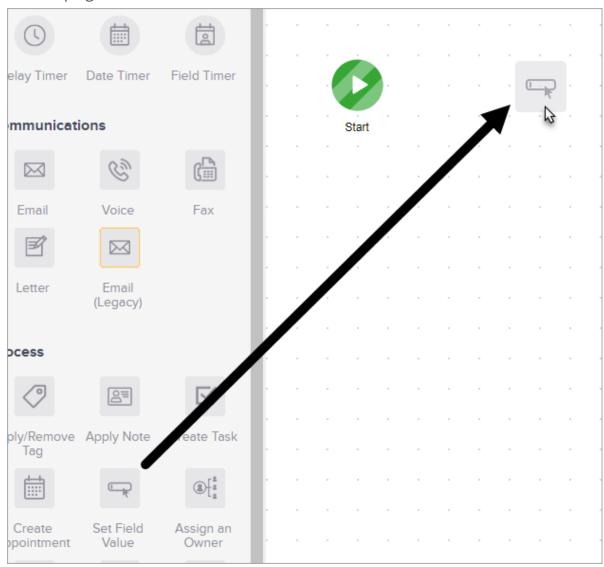
You can automatically set the value of a field in the contact record as part of campaign sequence in the campaign builder; this includes both standard and custom fields. One exception is that you cannot update/change the lead source field if it already has a value.

Pro-Tips!

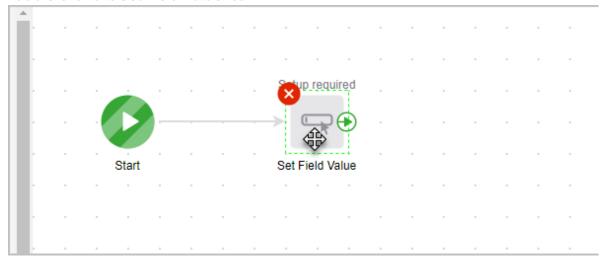
The only fields that you <u>cannot</u> update using this process are the following: Name, Phone, Address, Main Email, and SSN.

Don't overlook the "Overwrite existing value" checkbox option!

1. Click inside a campaign sequence and drag and drop the Set Field Value object onto the campaign canvas.



2. Double-click the Set Field Value icon



3. Set the field value.

