New User Invite Process 🗞

This is the experience your users will have when being invited to your Infusionsoft account. If you need to learn how to invite a new user, check out this article. This includes brand new users and those users that already have an Infusionsoft ID on another Infusionsoft account.

Invite Email

Be sure that they check their junk/spam folder if they don't see it in their inbox



Create Your Infusionsoft ID

If this is your first time creating a Infusionsoft ID continue to complete the form.



Create your	Infusionsoft	ID
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Let Infusionsoft help you launch powerful strategies to grow your business.

Already have an ID? Log in

Lee.Sherron@alwayshel	pful.org
Create password	Show
One uppercase letterOne lowercase letter	One number7 characters minimum
Security question	•
Security Answer	
🗌 l agree to	o the Terms Agreement

Sign in With an Existing ID

If you already have an Infusionsoft ID click the "Log in" next to the "Already have an ID?" and then login with your existing password.

Infusionsoft.
Create your Infusionsoft ID Let Infusionsoft help you launch powerful strategies to grow your business. Already have an ID? Log in
Lee.Sherron@alwayshelpful.org Show
One uppercase letter One lowercase letter T characters minimum
Security question
I agree to the Terms Agreement Save & continue

Pro-Tip: If you are not able to see the **Save & Continue** button after you click the **Terms Agreement** and **Accept** scroll down or decrease your browser zoom. Even if your page looks normal decreasing your browser zoom will allow you to locate the **Save & Continue** button.



Once you click **Save & Continue** you will be logged into your New Account and prompted to create your User Profile. This includes creating an Email Signature, add a Logo, and more.

🖌 Initial Setup	o
	Hi Lee! Welcome to Infusionsoft.
	After we walk through the next 3 steps, you will
	be ready to start using influsionsoft.

Don't forget to check your email for your Account Information. Your Infusionsoft application is referred to as an **App** not to be confused with a mobile app.



In the URL, you have your APP ID which is just like an Account Number. Support will ask for this number to locate your Account. It's also used when connecting plugins.

