

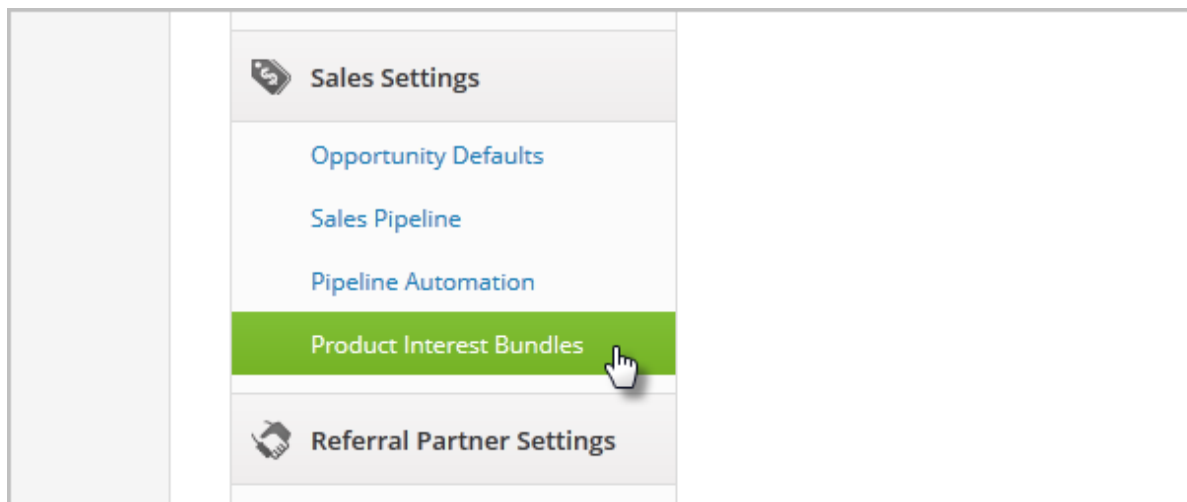
Product Interest Bundles🔗

Product interest bundles are Infusionsoft's "Buy Now" links.

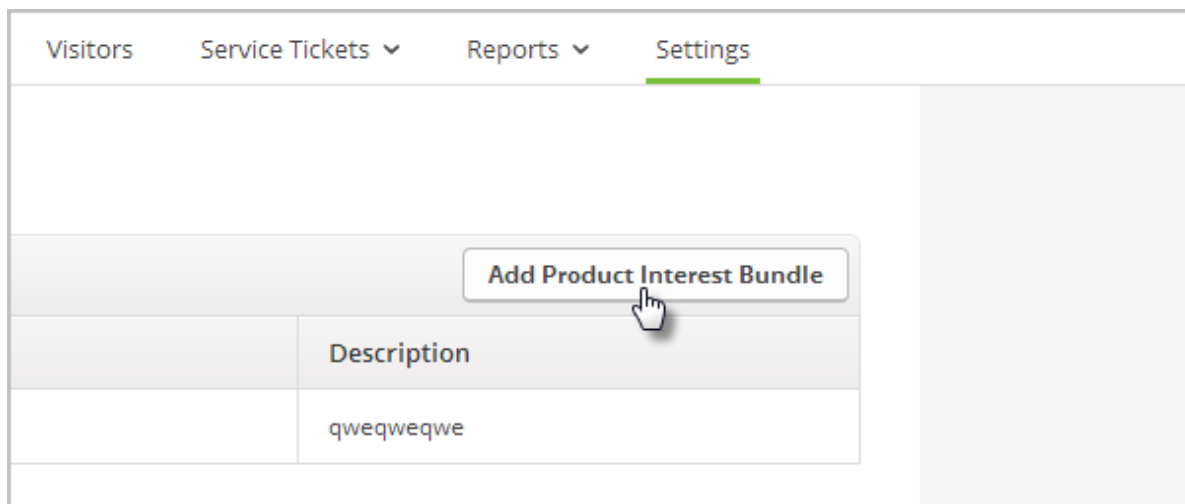
Product interest bundles are groups of products that are commonly purchased together. They can be used to automatically generate the product/subscription program when an opportunity is created through an action, or a sales rep can manually add a product Interest bundle to an opportunity record after talking with a prospect. Using product interest bundles is an alternative to adding products and subscriptions to an opportunity record one at a time. You must add products and subscription program records to Infusionsoft before you create product interest bundles.

You need to enter product and subscription program names while creating the bundles. Before you start, you may want to print a list of products (**E-Commerce > Products**) to reference.

1. Go to **CRM > Settings** in the main navigation menu.
2. Click on **Product Interest Bundles** in the *Settings* menu.



3. Click on the **Add Product Interest Bundle** button.

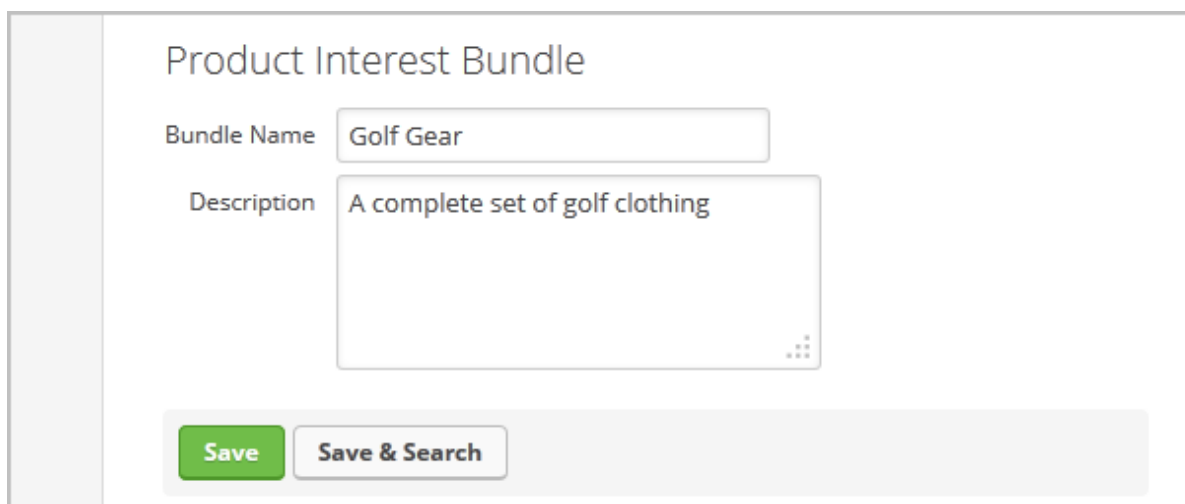


Visitors Service Tickets ▾ Reports ▾ Settings

Add Product Interest Bundle

	Description
	qweqweqwe

4. Enter the Bundle Name and Description.



Product Interest Bundle

Bundle Name

Description

5. **Bundle Name:** Sales reps will need to recognize the bundle by name when adding it to an opportunity record. It should be short but descriptive. The customer will not see this information.

Description: This is a note to yourself about why you created this bundle and when it should be used. It might also include a date to remove the bundle so that sales reps can no longer use it.

6. Click on the **Save** button. Click on the **Interests** tab to add products to the bundle. You will add one time products and products with subscription plans separately.

Product Interest Bundle Added

Manage Product Interest Bundle

General Interests

Interests

Product

- Type in the name of a product or subscription program to find possible matches, then click the name of the product in the drop-down to select it.

Interests

Product

Subscription Plan

Products **Price** **Quantity** **Discount %** **Total**

No Product Interests

Subscription Plans **Price** **Quantity** **Discount %** **Total**

No Subscription Plan Interests

Golf Shoes

Golf Clubs

Golf Pants

Golf Balls

Golf Shirt

Golf Gloves

PGA Pro Golf Lesson

Get More Distance on Your Drive

Add

Add

- Click on the **Add** button to add the product or subscription to the bundle. Repeat this process to add more products and/or subscription programs.

Interests

Add

Add

Price	Qty	Subtotal	Discount %	Total
Items				

9. Click on **Edit** to change the quantity and/or apply a discount to an item in the bundle.

Product Name

Subscription Plan Name

Add

Add

Qty	Subtotal	Discount %	Total		
1	\$50.00	0	\$50.00	Edit...	Remove
1	\$55.00	0	\$55.00	Edit...	Remove
1	\$89.99	0	\$89.99	Edit...	Remove
1	\$30.00	0	\$30.00	Edit...	Remove

10. Click on the **Save** button when you are finished.