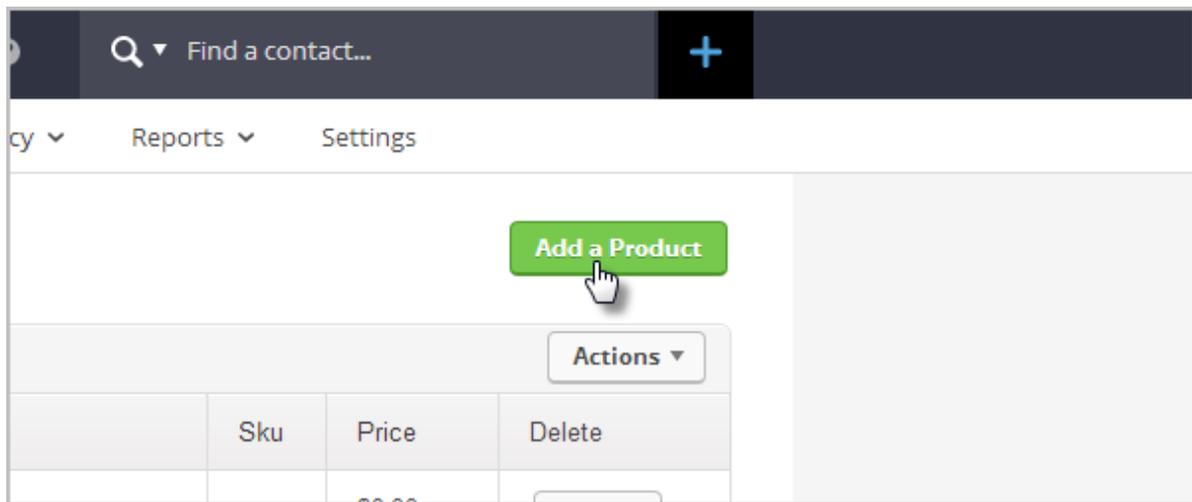


Create Digital Products In Infusionsoft[®]

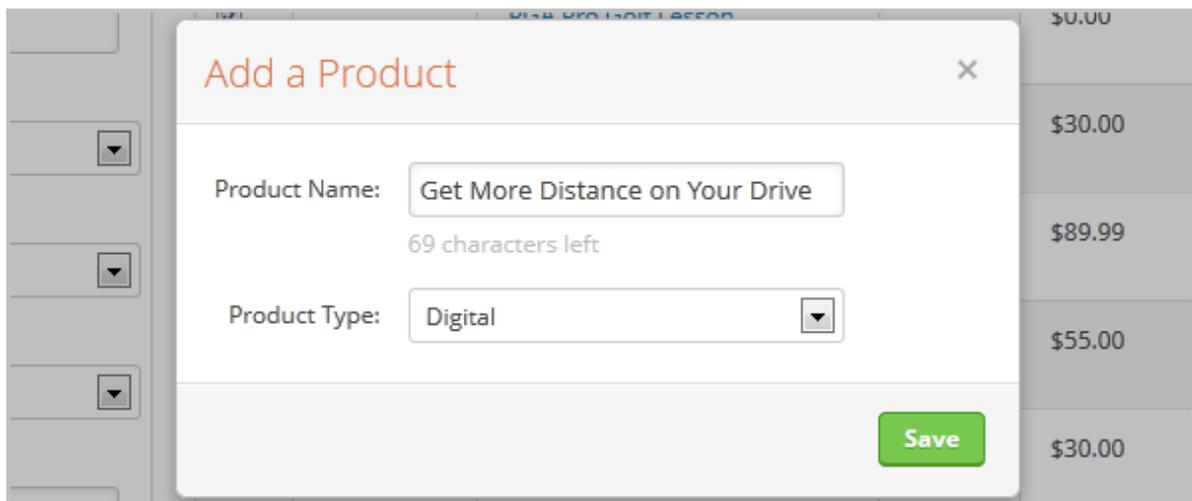
If your company sells digital products, like eBooks or audio downloads, you will need to create digital products in Infusionsoft. A digital product is specially designed to store the product file (under 10 MB), deliver a download link, and enforce download limitations. If you imported a product list, you will need to edit the records for the digital products to set up the delivery details.

You can add, view, and delete digital product files through individual product records or through the Digital Products area of the company file box.

1. Go to **E-Commerce > Products** in the main navigation menu
2. Click on the **Add a Product** button.



3. Enter a Product Name. This name is displayed to your customers and on the product list inside of Infusionsoft.
4. Select **Digital** from the type drop-down and click on the **Save** button.



5. Enter the product information and **Save** the product.
6. Click on the **Digital Files** tab.

Manage Product

Product Information **Digital Files** Subscription Plans Product Image

Product Name: Get More Distance on Your Drive

Product Type: Digital

Short Description:

7. Click on the **Add File** button.

Manage Product

Product Information Digital Files Subscription Plans Product Image

Add File

File	Description
No result	

8. Select a file from the drop-down or click on the **Upload File** button.

Manage Digital Product File

Options

Use existing: Add Distance to Your Drive.pdf

Upload new file: **Upload File**

Remove

9. Enter the digital file information

The screenshot shows a form with two main sections. The first section is labeled 'File Name:' and contains a text input field with the value 'Add Distance to Your Drive'. The second section is labeled 'File Description:' and contains a text area with the value '20 Tips from a PGA Pro that will add massive distance to your drive!'. Below these fields is a green 'Save' button. The background shows a partial view of a sidebar with a 'categories' dropdown menu.

- File Name: Enter the name of the product here. Customers will see the name in the product delivery email.
- File Description: Enter a brief internal description of the file context. This shows up in the summary page.

10. (Optional) Repeat the process to add more files for this product.

11. (Optional) License Keys: This feature allows you to insert an "inventory" of unique digital product keys.

The screenshot shows a form for managing license keys. At the top, there are two preview boxes: one with the text 'Add Distance to Your Drive' and another with '20 Tips from a PGA Pro that will ac'. Below these is a 'License Key:' label followed by a text input field containing '123456,123457,123458'. A green 'Add Keys' button is positioned below the input field. At the bottom, there is a 'Days Available:' label followed by a text input field containing '0' and a note '(0 for unlimited)'.

Keys are most often used by software providers whose customers need to insert a key to "unlock" their product. You will use a merge field in an email to insert a unique license key for each customer. You must separate the product keys with commas. Copy and paste the keys into the license key field and then click on the **Add Keys** button.

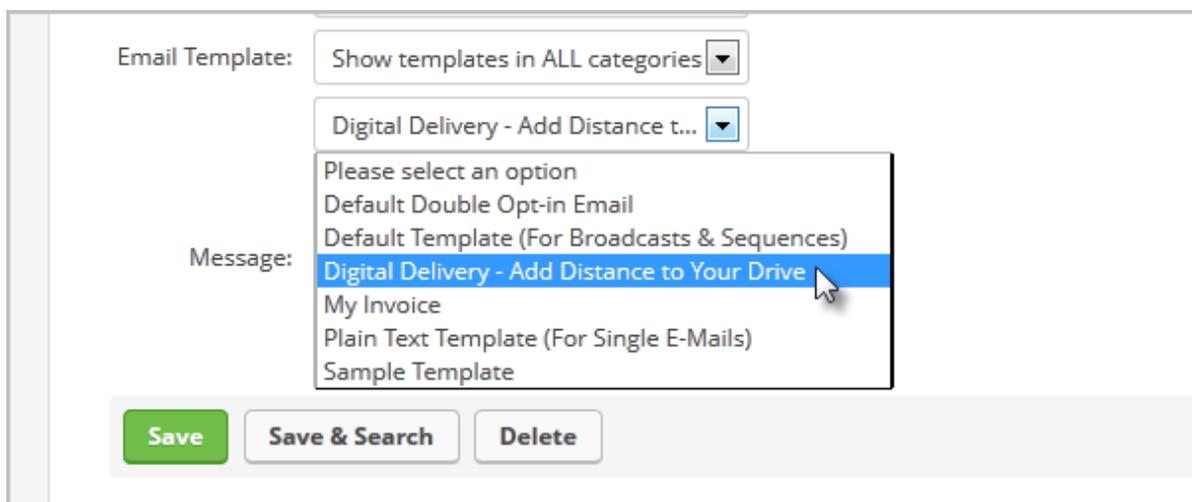
Pro Tip! You can use the Product Inventory tracking feature to receive an alert when the key codes get low.

12. Set up download restrictions.

These restrictions help minimize unauthorized distribution of the digital product.

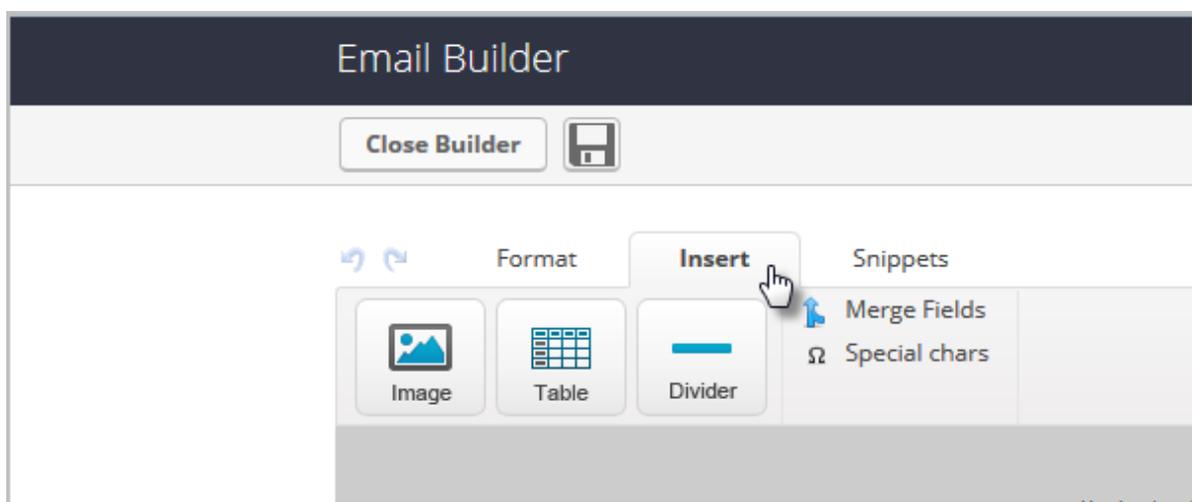
- **Days Available:** This option limits the download time frame to a specific number of days. If the customer waits to download the product, this time limit may prevent success. The default is 0, which means there is no time limit.
- **Download Limit:** This limits the number of times a customer can download the file. It tracks the number of clicks on the download link in the email (not successful downloads). The download link expires when this limit is reached. The default is 0, which means there is no limit to the number of times the customer can download the file.

13. Set up the email delivery template by selecting an existing email template or click on the **Add** button to create a new email template.

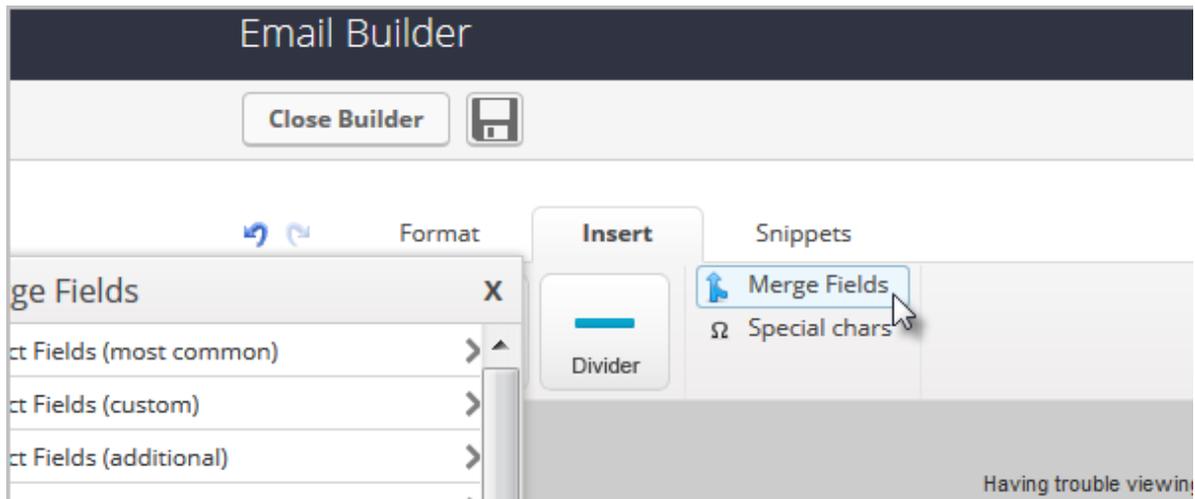


14. Click into the body of the email where you would like to insert the product download link.

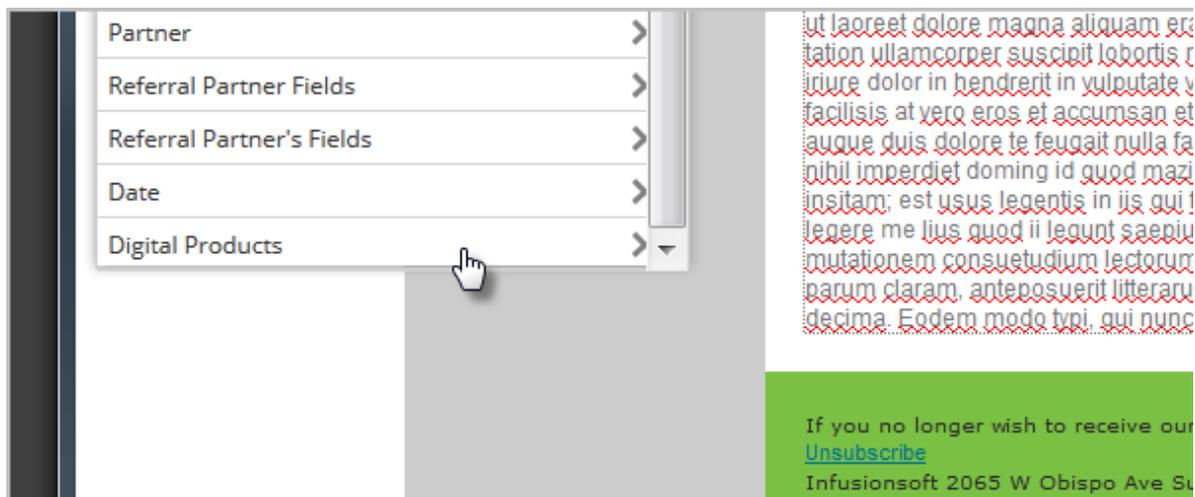
15. Click the **Insert** tab in the email builder



16. Click on the **Merge Field** button



- Click on **Digital Products** in the merge list and then click on the name of the digital product to insert the digital product information into the email



There are three merge fields for each digital product:

- Digital Product Link: The digital product link is required to download the file(s) for this product. The download link looks something like this:
<https://fusebox.infusiontest.com/product.html?code=842f30>
- (Optional) Digital Product Code: The code is the number at the end of the download link. It is not required to download the digital product, but can be useful if you need to troubleshoot a customer's download issue. Your customer can give you the code, and you can add it to the link (above) to test the download on your end.
- (Optional) Digital Product Keys: Keys are most frequently used with a software product. The key is not required to download the digital product file, but may be required to unlock the software.

- Finish editing the email and save the email body changes.

Scroll to the bottom of the email template and set the *Email Readiness* to **Yes**, then click on the **Save** button.

19. Click on the **Save** button to apply the digital product updates.
