Create And Organize Product Categories And Subcategories •

Product categories organize the product display in the Infusionsoft storefront. The subcategories organize products within particular categories (e.g. Books = Category, Children's Literature = Subcategory), making it easier for shoppers to find what they are looking for. Product categories and subcategories also organize the product list in the Infusionsoft application (E-Commerce > Products in the master navigation menu). Using categories and subcategories allows you to manage products more efficiently, even if you are not using the Infusionsoft storefront. You can filter the product list by category and create category related discounts.

After creating categories and subcategories, you will need to update products to assign them to one or more category. Note: You are also able to create new product categories "on the fly" as you add or edit a product (shown below.)

- 1. Go to **E-Commerce > E-Commerce Setup** in the main navigation menu.
 - 🐺 E-Commerce Setup Products Design Products Shopping Cart Themes Order Form Themes <u>Categories</u> Produce Unks

Promotions

2. Under Products, click on Categories.

3. Click on the Add new Category button.

Payment

4. Enter a category name and click on **Save**.

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📰 Categories		« Back to E-Commerce Setup		
Name Hardware		Ca	ncel Save	
Water Testing		5 Products of 5		

- 5. Repeat this process to add more product categories.
- 6. (Optional) Click on the Add subcategory... link below one of the categories.

tegory has been succes	sfully added.	
ting Edit	5 Products of 5	<u>Add subcategory</u> الله رالم
	4 Products of 4	Add subcategory
	6 Products of 6	Add subcategory
	0 Products of 0	Add subcategory

7. Enter the subcategory name and click on **Save**.

Chemica	als	4 Products of 4	Add subca
🗌 Cleaning	5	6 Products of 6	Add subca
🗌 Hardwa	re	0 Products of 0	Add subca
Name	oor & Window	Cancel Save	

8. Repeat this process to add more subcategories.

Good to know: You can also edit and delete product categories and subcategories from this screen. If you edit a name, it will update everywhere: in the Infusionsoft storefront, in the product list, and in individual product or subscription records. If you delete a category or subcategory, it will be removed from all of these places.

Warning!Before you delete a product category, you should reassign affected products to a new category and/or subcategory, as well as update related product category discounts. Products that are not assigned to a category or subcategory are displayed on the home page of the Infusionsoft storefront.

Pro Tip! You can also manage categories and subcategories while viewing an individual product as well.

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Categories:	✔ Check All	🗙 Uncheck All	
	Shirts		
	V Polos	E	
	Pants	=	
	Training Programs		
	Shoes		
	Add	· · ·	