

Customize The URL Of A Referral Tracking Link

By default, the referral tracking links use your Infusionsoft account app name as the base URL: <https://iuejl33.isrefer.com/go/training/jordanh>. You can override this default prefix with a custom one by following the directions below:

Start by copying the following code and paste it into a text editor (e.g. Notepad.) Customize the Infusionsoft app name URL (bolded in the code below) and then save the file with a .html extension (e.g. referral.html.) This code is also found under **CRM > Settings > Referral Partner Settings > Referral Partner Defaults** in your Infusionsoft account.

1. Log on to your hosting administration panel (e.g. GoDaddy) to upload the file to server connected to the custom URL (e.g. homerunhouse.com). This will create a web page URL that looks something like this:
<http://homerunhouse.com/referral.html> Note: Your website administrator may need to help you with this step. You can send your webmaster the code as an email attachment.
 2. Log back into Infusionsoft
 3. Go to **CRM > Settings > Referral Partner Settings > Referral Partner Defaults**
 4. Go to the *Tracking* section.
 5. Enter the URL from #2 into the custom referral partner link URL field, including the http:// (e.g. <http://homerunhouse.com/referral.html>.)
 6. Click on the **Save** button to apply the update. This will automatically update all of the redirect links for all of your affiliates.
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